



नेप्से परिसूचक लगातार तीन दिन घट्यो

बिर्सेमान खबरामा

कुषवार पनि नेप्से परिसूचक घटेर बन्द भएको छ। योसँगै नेप्से परिसूचक निरन्तर तीन क्रमशः खरोबार दिन घटेको छ।

कुषवार १ वर्ष ६७ करोड रुपैयाँ बराबरको ४८ लाख ३८ हजार १०६ किंता बित्तोपत्र जारी भएको छ।

Table with 4 columns: क्र.सं, मूल्य, मूल्यवृद्धि/घटि, परिवर्तन (%)

Table with 4 columns: विवरण, अन्तिम मूल्य, चरम, अन्तिम परिवर्तन

नेप्से सूचकांक अन्तर्गत २००० बजार सूचकांकको आधारमा सूचकांक ११४.०० रहेको छ।

Table with 4 columns: क्र.सं, मूल्य, मूल्यवृद्धि/घटि, परिवर्तन (%)

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Table with 4 columns: क्र.सं, मूल्य, मूल्यवृद्धि/घटि, परिवर्तन (%)

Table with 4 columns: क्र.सं, ब्याज दर, मूल्य, परिवर्तन (%)

Unilever Nepal Limited Statement of Financial Position As at 31st Ashad 2080 (Unaudited)

Balance Sheet table with columns: Particulars, FY 2079-80, FY 2078-79 (Audited)

Profit & Loss Statement table with columns: Particulars, 4th Qtr-2079-80, FY 2079-80, 4th Qtr-2078-79, FY 2078-79 (Audited)

Annexure 14: (Related with Rule 26 (1)) Unilever Nepal Limited has articulated its purpose as, "To earn the love and respect of Nepal by creating a real difference to every Nepali."

1. Financial Statements
a) Fourth Quarter Balance Sheet and P&L Account
Profit & Loss A/c for 4th Quarter of 2079-80 and the corresponding Balance Sheet are attached. Data provided for the 4th Quarter is for period Beishak to Ashad this year & for last year.
There has been no material related party transactions, pecuniary transaction or relationship between Unilever Nepal Ltd. and its Directors for the period ended on Ashad 2080 that may have a potential conflict with the interests of the company at large.
b) Earnings Per Share, P/E Ratio, Net worth per share and ratio of liquidity.
- Earnings Per Share:
For the 4th Qtr. of Year of 2079-80 is Rs. 613 (Rs. 1,968 annualized) against Rs. 823 (Rs. 1,675 annualized) of previous year same period.
- P/E Ratio: (Based on closing price at NEPSE as on Ashad end and EPS for last 4 quarters)
Current Year (4th Qtr.) 16.6 & Previous Year (4th Qtr.) 10.96
Net worth Per Share:
Current Year (4th Qtr.) Rs. 4,734 & Previous Year (4th Qtr.) Rs. 3,967.
- Ratio of Liquidity:
Current Year (end of 4th Qtr.) 2.62 against of 2.02 for end of 4th Qtr. of previous year.
2. Analysis of Management
a) While the company has registered a robust topline and bottom-line growth in the last financial year, the recent quarter performance is affected by consumption slowdown, liquidity issue and one-off profit windfall at the base.
b) Company's revenue from operation for the current quarter is Rs. 2,071 million, marginal increase by 2% over the same period previous year. Growth supported largely by pricing as volumes dipped owing to consumption slowdown in premium categories. Further, company's year to date revenue from operation is Rs. 8,480 million, higher by 15.6% over previous year. The price coverage for material inflation and cost savings program yielded this result.
c) Net Profit for the current quarter is Rs. 564 million, decreased by 25% over previous corresponding quarter (linked to one off credit entry over Q4 of the previous year).
Further, Net profit for the year is Rs. 1,830 million which is higher by 18% over previous year.
In the previous FY 2078-79, the Company had received a waive off Rs. 532 million (out of which Rs. 468 million accounted in 4th Quarter of previous year) granted by Unilever Europe Business Center for amount payable towards Fair Share of ETS & Central Service Charges. Excluding the One off credit for Fair Share, the operating profit of the Company has increased by 34% for the current quarter and 59% for the current year.
3. During the period under reference no case has been filed either by the corporate body or against the corporate body in the name of any Director/Promoter of the company.
4. Analysis of the share transaction of the corporate body:
a) Dealing of our company's share is the prerogative of the Nepalese public. We however prefer to focus on company's performance, i.e., on the top line & bottom-line growth of the company.
b) Share transaction details as taken from the NEPSE Website for the last 90 days are mentioned below:
Maximum Price: Rs. 37,838
Minimum Price: Rs. 22,000
Closing Price: Rs. 32,998
Total transaction days: 62 Days
Transaction Nos.: 11,399 Shares
5. Problems & Challenges
The recent monetary policy exhibits cautious monetary mobilization through reduction in policy rate and deposit collection rate while maintaining stability through unchanged cash and statutory liquidity ratios. We expect a slight improvement in the ongoing liquidity crisis in upcoming quarters, however, the uncertainty remains with the reduction in consumption slowdown in premium categories. With the inflation softening in few commodities, our focus has been to pass on the benefit to the consumer and regain volume growth. We will strive to strengthen growth with higher spends in Brand Marketing investments to ensure upcoming quarters to deliver 4G growth, growth that is consistent, competitive, profitable, and responsible.
6. The company believes in the highest standards of corporate behavior which are laid out through a written Code of business principles for transparency & all statutory/legal compliance by the company, its redistribution, stockholders, suppliers, transporters, contractors, and other business partners with whom the company associates through its operations. The management has achieved good governance and responsible management practices which are benchmarked to the best managed global companies.
I take full responsibility of the facts, data and information which have been mentioned in the report till today and submitted with the report. I declare that as per my knowledge all the details and information of this report are true, factual, and fair and we did not hide any details, notes, information which are required by the investors to take their decision.

On behalf of Unilever Nepal Limited Arman Mukherjee Managing Director

**Unilever Nepal Limited**  
**Statement of Profit & Loss**  
**For the quarter ended Ashad 2080 (Unaudited)**

*(NRs In Lakhs)*

Particular	4th Qtr. 2079-80	FY 2079-80	4th Qtr. 2078-79	FY 2078-79 (Audited)
Revenue from operations	20,711	84,804	20,295	73,336
Other income	498	1,936	363	1,218
<b>TOTAL INCOME</b>	<b>21,208</b>	<b>86,739</b>	<b>20,657</b>	<b>74,554</b>
<b>EXPENSES</b>				
Cost of materials consumed	9,861	44,291	11,126	39,676
Employee benefits expenses	1,886	5,905	1,690	5,233
Depreciation and amortisation expenses	736	3,430	1,080	1,922
Finance Cost	66	344	202	202
Other expenses	1,681	10,255	(2,593)	8,697
<b>TOTAL EXPENSES</b>	<b>14,230</b>	<b>64,225</b>	<b>11,504</b>	<b>55,729</b>
<b>Profit before tax</b>	<b>6,978</b>	<b>22,514</b>	<b>9,153</b>	<b>18,825</b>
Income Tax Expense	1,335	4,214	1,578	3,405
<b>Profit from continuing operations</b>	<b>5,643</b>	<b>18,300</b>	<b>7,575</b>	<b>15,420</b>
<b>Net Profit for the Quarter</b>	<b>5,643</b>	<b>18,300</b>	<b>7,575</b>	<b>15,420</b>

**Notes:**

1. Previous year's figures have been regrouped whenever necessary.
2. The figures of the fourth quarter for previous FY 2078-79 is the balancing figure between audited figures in respect of full financial year and the unaudited published year to date figures up to the third quarter of the respective financial year.
3. In the previous FY 2078-79, the Company had received waive off of Rs. 532 million (out of which Rs 468 million accounted in 4th Quarter of previous year) granted by Unilever Europe Business Center for amount payable towards Fair Share of ETS & Central Service Charges.

Amlan Mukherjee  
(Managing Director)

**Unilever Nepal Limited**  
**Statement of Financial Position**  
**As at 31st Ashad 2080 (Unaudited)**

*(NPR in Lakhs)*

Particulars	FY 2079-80	FY 2078-79 (Audited)
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, plant and equipment	14,542	13,422
Intangible assets	123	333
Right of use Assets -Lease	2,114	2,155
Deferred tax assets	217	236
<b>Total Non-Current Assets</b>	<b>16,995</b>	<b>16,146</b>
<b>Current Assets</b>		
Inventories	9,158	11,233
Trade and other receivables	15,312	13,586
Investments in Fixed Deposit	13,797	11,292
Prepayments	238	73
Cash and cash equivalents	7,866	5,716
Current Tax Assets	-	-
<b>Total Current Assets</b>	<b>46,370</b>	<b>41,901</b>
<b>Total Assets</b>	<b>63,366</b>	<b>58,047</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Share capital	921	921
Retained earnings	42,665	35,601
<b>Total Equity</b>	<b>43,586</b>	<b>36,521</b>
<b>Liabilities</b>		
<b>Non Current Liabilities</b>		
Lease Liabilities	1,892	1,786
Provisions	219	211
<b>Total Non Current Liabilities</b>	<b>2,112</b>	<b>1,998</b>
<b>Current Liabilities</b>		
Trade and other payables	16,290	18,010
Lease Liabilities	446	546
Provisions	794	841
Current Tax Liability	138	130
<b>Total Current Liabilities</b>	<b>17,668</b>	<b>19,528</b>
<b>Total Liabilities</b>	<b>19,780</b>	<b>21,525</b>
<b>Total Equity and Liabilities</b>	<b>63,366</b>	<b>58,047</b>

*Previous year's figures have been regrouped whenever necessary.*

Amlan Mukherjee  
(Managing Director)

**Annexure 14:  
(Related with Rule 26 (1))**

Unilever Nepal Limited has articulated its purpose as,  
***“To earn the love and respect of Nepal by making a real difference to every Nepali.”***  
The company intends to do this by driving our brands and business to create a  
***‘Swastha’ and ‘Saksham’ Nepal.***

**1. Financial Statements**

**a) Fourth Quarter Balance Sheet and P&L Account**

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**b) Earnings Per Share, P/E Ratio, Net worth per share and ratio of liquidity.**

**- Earnings Per Share:**

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**-Ratio of liquidity:**

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On behalf of Unilever Nepal Limited

**Amlan Mukherjee**  
**Managing Director**